



Speaker Won Pat <speaker@judiwonpat.com>

Messages and Communications

Speaker Won Pat <speaker@judiwonpat.com>  
To: Guam Legislature Clerks Office <clerks@guamlegislature.org>

Mon, Jul 18, 2016 at 11:02 AM

7/18/2016 7/18/2016 Guam Preservation Trust

Pursuant to P.L. 30-127; Guam Preservation Trust 33-16-1790  
2015 Citizen Centric Report

----- Forwarded message -----

From: **Joe Quinata** <jqpreservation@guam.net>  
Date: Mon, Jul 18, 2016 at 10:40 AM  
Subject: Guam Preservation Trust Citizen Centric Report 2015  
To: Speaker Won Pat <speaker@judiwonpat.com>  
Cc: rsreservation@guam.net, Edalisay@guamopa.com

Hafa Adai Speaker Judi Won Pat,

Attached is the Guam Preservation Trust 2015 Citizen Centric Report in accordance with Public Law 30-127. Please email or call me if you have any questions or need to discuss the Citizen Centric Report further.

**Joe Quinata**

Chief Program Officer

**Guam Preservation Trust**

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33-16-1790  
Office of the Speaker  
Judith T. Won Pat, Ed.D.

Date: 7/18/16  
Time: 11:02 a.m  
Received By: [Signature]

2016 JUL 18 AM 11:20

1790

Ufisinan I Etmás Ge'helo 'Gi Liheslaturan Guåhan  
**Office of Speaker Judith T. Won Pat, Ed.D.**  
Kumiten Idukasion Tinakhele', Kottura, Laibirihan Pubbleko siha yan Asunton Famalao'an  
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Citizen Report 2015.pdf  
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# A REPORT TO OUR CITIZENS

## Fiscal Year 2015



# GUAM PRESERVATION TRUST



### *Vision*

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

### *Mission*

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.

## Board of Directors

### Architecture

Primary: Michael Blas Makio, AIA  
Alternate: Vacant

### Archaeology

Primary: Vacant  
Alternate: Cacilie Craft

### Chamorro Culture

Primary: Rebecca Duenas  
Alternate: Marilyn Salas, Ph.D.

### Community Planning

Primary: Dave Lotz  
Alternate: Joaquin Perez

### History

Primary: Eric Forbes, O.F.M., Cap.  
Alternate: James Viernes, Ph.D.

## Staff

Joseph E. Quinata  
*Chief Program Officer*

Ruby Santos  
*Administrative Service Coordinator*

Andrew Tenorio  
*Special Projects Coordinator*

Larry Borja  
*Development Officer*

## Guam Preservation Trust

was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

### Its mandated purposes are:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:

### I. Historic Property Documentation and Register Nomination

This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

### II. Public Interpretation and Presentation

This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

### III. Architectural History

This program focuses on architectural research and documentation of historic structures.

### IV. Repair, Restoration or Renovation of Historic Buildings and Structures

This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

### V. Ethnography and Oral History

This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

### VI. Archival Research

This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

### VII. Archaeological Research

This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

### VIII. Miscellaneous

The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT which do not fall within the programs listed.

# COMMUNITY PARTNERSHIPS

The Guam Preservation Trust has partnered with over 75 public, private, and individuals from the community to oversee more than 22 grants and projects to accomplish *proposed outcomes* for this year. All have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal Year 2015, the Guam Preservation Trust Board of Directors appropriated a total of about \$4.4 million to fund 22 grants and projects, an increase compared to last year's total of 17 submissions. The top three projects: (1) the Rehabilitation of the Guam Legislature/Guam Congress Building (\$2,759,278 for construction); (2) Demolition of the Manuel Guerrero Bldg. (\$1,000,000) as mandated by PL 32-33; and (3) Architectures and Engineering Design for the FQ Sanchez Facility in Humatak (\$208,054). These projects all fall within the Trust's mandate to preserve and protect historic sites on Guam.

## Grants and Projects funded by Guam Preservation Trust

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.

### Historic Property Documentation & Register Nomination

Project Name	Date Approved	Amount	Balance
Chagu'an Massacre Site Nomination	2/15/2014	\$ 18,558.00	\$ -
Manenggon Concentration Camp Nomination	5/15/2014	\$ 39,412.00	\$ 9,512.00
Former US District Court Nomination	6/9/2013	\$ 5,000.00	\$ 1,250.00
<b>Total</b>		<b>\$ 62,970.00</b>	<b>\$ 10,762.00</b>

### Architectural Research

Project Name	Date Approved	Amount	Balance
Guam Legislature Addendum	5/15/2014	\$ 180,000.00	\$ 76,250.00
FQ Sanchez Addendum (HSR)*	11/13/2013	\$ 31,404.00	\$ 2,091.00
3 Historic Homes A&E	9/9/2013	\$ 215,572.00	\$ -
Addendum (Meno Hse Added)	2/13/2014	\$ 71,884.00	\$ 28,746.00
Inarajan Homes Soils Testing*	8/27/2014	\$ 3,722.00	\$ 745.00
Atantano Appraisal	5/15/2014	\$ 4,000.00	\$ -
Restoration of Plaza de Espana*	8/27/2014	\$ 110,212.00	\$ 48,393.00
Feasibility Study for Plaza De Espana	8/27/2014	\$ 106,566.00	\$ -
Architecture Book for Guam	2/23/2015	\$ 49,500.00	\$ 45,375.00
FQ Sanchez A&E	12/18/2014	\$ 208,054.00	\$ 20,805.00
FQ Sanchez Amendment 1	6/4/2015	\$ 35,608.00	\$ 17,804.00
San Dionisio Structural Assess	2/12/2015	\$ 37,337.00	\$ -
Rosario House (HSR)*	3/12/2015	\$ 28,260.00	\$ 2,826.00
<b>Total</b>		<b>\$ 1,082,119.00</b>	<b>\$ 243,035.00</b>

### Public Interpretation & Presentation

Project Name	Date Approved	Amount	Balance
George Flores Museum	8/10/2011	\$ 5,000.00	\$ 1,250.00
Historic Landmark Signs*	5/9/2012	\$ 4,830.00	\$ 260.00
TASA, Guma Latte Marianas**	4/23/2012	\$ 5,000.00	\$ 5,000.00
GPT Strategic Plan*	9/12/2012	\$ 12,250.00	\$ 1,394.00
Taleyfak Bridge Signage	4/17/2013	\$ 10,000.00	\$ 9,785.00
The Ritidian Story	6/19/2013	\$ 5,000.00	\$ 1,250.00
Amot Hunters	11/13/2013	\$ 5,000.00	\$ 1,250.00
Historia De Las Marianas Translation	5/15/2014	\$ 10,000.00	\$ -
Pacific Heritage Youth Summit	5/15/2014	\$ 60,498.00	\$ 56,957.00
UOG MARC Gala	12/18/2014	\$ 5,000.00	\$ -
Amot Farm	6/5/2014	\$ 8,000.00	\$ -
Board Orientation*	12/18/2014	\$ 1,500.00	\$ 442.00
Strategic Plan Unveiling*	12/18/2014	\$ 4,000.00	\$ 1,250.00
Rosario House Fencing	1/26/2015	\$ 12,000.00	\$ 1,856.00
Guam History & Cult Heritage	2/12/2015	\$ 5,000.00	\$ -
Guam/National History Day	12/18/2014	\$ 33,712.00	\$ -
Congressional Art Competition*	12/18/2014	\$ 5,000.00	\$ 2,942.00
Guam Micronesian Island Fair	5/6/2015	\$ 5,000.00	\$ -
Section 106 Training	8/13/2015	\$ 13,700.00	\$ 3,700.00
Teaching with Historic Places	8/13/2015	\$ 14,400.00	\$ 14,400.00
I Yo'amte Past to Present	10/9/2014	\$ 5,000.00	\$ 1,250.00
A Year on the Island	12/18/2014	\$ 10,000.00	\$ 1,000.00
<b>Total</b>		<b>\$ 239,890.00</b>	<b>\$ 103,986.00</b>

### Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

Project Name	Date Approved	Amount	Balance
Fort Nuestra De La Soledad	10/1/2006	\$ 8,000.00	\$ 2,050.00
Lujan House Addendum*	5/15/2014	\$ 10,484.00	\$ 9,049.00
Lujan House Change Orders	7/13/11	\$ 17,783.00	\$ 643.00
Taleyfak Bridge Project	12/16/2009	\$ 606,198.00	\$ -
Taleyfak Bridge Amendment*	8/4/2010	\$ 80,000.00	\$ 37,304.00
Malesso Belltower & Magellan Monument	8/20/2015	\$ 56,413.00	\$ 56,413.00
Belltower & Monument Arborist	8/20/2015	\$ 1,500.00	\$ 1,500.00
Guam Congress/Legislature	5/18/2015	\$ 2,759,278.00	\$ 2,582,975.00
4 Historic Inarajan Homes			
Construction Administration	6/22/2015	\$ 128,960.00	\$ 128,960.00
<b>Total</b>		<b>\$ 3,668,616.00</b>	<b>\$ 2,818,894.00</b>

### Ethnography & Oral History

Project Name	Date Approved	Amount	Balance
Pagat, Haputo, Hilaan Documentary	7/24/2012	\$ 5,000.00	\$ 500.00
<b>Total</b>		<b>\$ 5,000.00</b>	<b>\$ 500.00</b>

### Archaeological Research

Project Name	Date Approved	Amount	Balance
UOG Archeology Program Yr3	9/16/2009	\$ 75,000.00	\$ 31,961.00
Anthony Camacho Survey	5/14/2014	\$ 2,500.00	\$ -
<b>Total</b>		<b>\$ 77,500.00</b>	<b>\$ 31,961.00</b>

### Guam Legislature Initiative

Project Name	Date Approved	Amount	Balance
Manuel Guerrero Bldg Demolition	6/4/2015	\$ 1,000,000.00	\$ 1,000,000.00
<b>Total</b>		<b>\$ 1,000,000.00</b>	<b>\$ 1,000,000.00</b>

\*Unused Balance at September 30, 2015 will be reverted to the Trust.

\*\*Project Cancelled by the Trust

-Balances reflected as of September 30, 2015

-No proposals were submitted for Archival Research

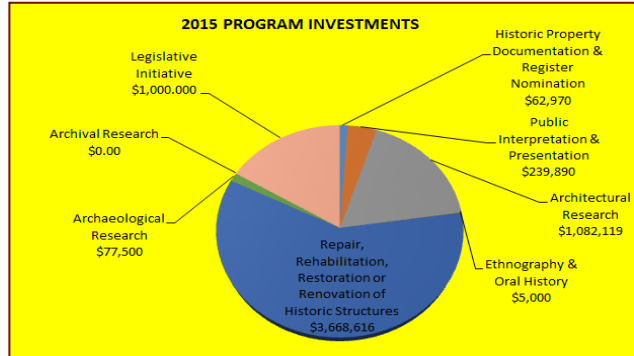
# REGIONAL AND NATIONAL SUPPORT

The Guam Preservation Trust has made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community and advancing preservation on Guam. The following are preservation partners in the region and the nation: Australian Institute of Maritime Archaeology (AIMA), Flinders University, Adelaide, South Australia; Nautical Archaeology Society (NAS) in association with Centre for International Heritage Activities, Netherlands (CIE); Spanish Programs for Cultural Cooperation (SPCC), University of San Carlos, Cebu, Philippines; Asian American & Pacific Islanders Caucus for Historic Preservation (AAP); National History Day, Inc. (NHD); National Trust for Historic Preservation, Western Division (NTHP); SNR Denton U.S. LLP; University of Hawaii (UH); National Park Service (NPS); Association for Preservation Technologies International (APT), Asian and Pacific Islander Americans Forum for Historic Preservation, Northern Marianas Humanities Council (NMHC), Northern Marianas College, National Park Service (NPS), U.S. Federal Highway and Waterways Agency (FHWA), U.S. Dept. of Interior (DOI/TAP); The Nature Conservancy (TNC); and UNESCO.



# REVENUES & EXPENDITURES

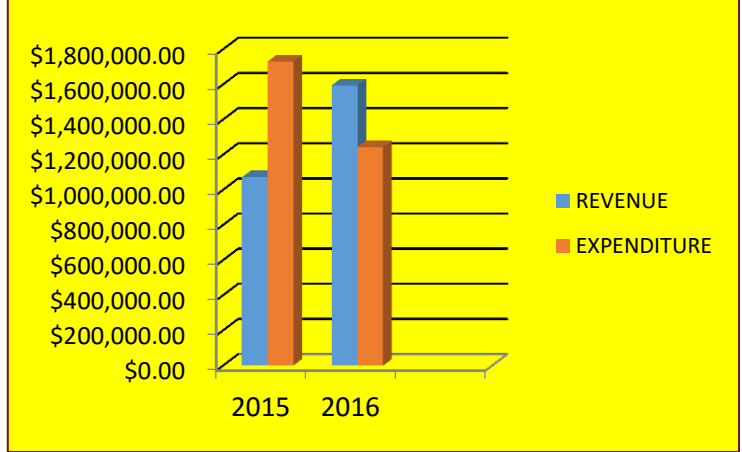
The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For Fiscal Year 2015, a total of \$924,329 was collected from building permit fees, a decrease of 34.58% from the 2014 total of \$1,413,023. The decrease is a result of a decrease in construction activity on Guam for that period. Interest income on investments slightly increased between FY2015 and FY2014. In FY2015, \$148,473 was earned on interest income, compared to \$118,423 in FY2014. The 25.38% increase is due to the increase in interest on cash equivalents and investment accounts. For FY2013, there was a change in the Asset Allocation Rates of the Trust Investment Policy. The new Asset Allocation rates are 80% investment on cash equivalents and 20% on equity investments.



REVENUES	FY2015	FY2014
Building Permit Fees	\$ 924,329	\$1,413,023
Grants / Support – unrestricted	\$ -	\$ 64,499
Interest Income	\$ 148,473	\$ 118,423
<b>TOTAL REVENUE</b>	<b>\$1,072,802</b>	<b>\$1,595,945</b>

EXPENDITURES	FY15	FY14
Program Services- Projects/Grants	\$1,021,432	\$ 568,888
Supporting Services	\$ 709,945	\$ 674,871
<b>TOTAL EXPENDITURES</b>	<b>\$1,731,377</b>	<b>\$1,243,759</b>

FY 2015 PROGRAMS	Amount Approved	Balance
Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures	\$3,668,616	\$2,818,894
Archaeological Research	\$77,500	\$31,961
Public Interpretation and Presentation	\$239,890	\$103,986
Historic Property Documentation and Register Nomination	\$62,970	\$10,762
Archival Research	-0-	-0-
Architectural Research	\$1,082,119	\$243,035
Ethnography and Oral History	\$5,000	\$500
Legislative Initiative (PL31-33)	\$1,000,000	\$1,000,000





## Our Outlook and Future Challenges

The source of preservation income to the Guam Preservation Trust is expected to be cut by 50% as a result of the passage of Public Law 33-66. Furthermore, one million dollars of Guam Preservation Trust funds were authorized by Public Law 33-19 for the demolition of the Manuel F. Guerrero Administration Building. As a consequence, many previously scheduled reconstruction projects have also been placed in queue pending the availability of funds such as the F.Q. Sanchez facility rehabilitation, Atantano Heritage Preserve, Rosario House A&E and restoration, Reconstruction of the Meno, Chargualaf and Lujan Homes in Inarajan, the Cathedral Bell Tower, Former Archbishop Flores House HSR.

## WHERE TO FIND GPT IN 2016

### •Section 106 Training-

Provide Essential & Advance Training on Section 106 Process

### •Grant Application for the Department of the Interior Office of Insular Affairs Technical Assistance Program-

Providing preservation training and planning for a Preservation Summit in the Western Pacific

### •Pacific History Conference – Partner Sponsorship for the 2016 Pacific History Conference

•**HISTORIC WALKING TOURS**-Join GPT in learning the rich histories of Hagåtña, Inalahan, and Humatak while on a guided walking tour escorted by trained docents of the village

•**GUAM HISTORY DAY**-Partnering with the University of Guam’s Micronesia Area Research Center, middle and high school students will compete in the categories of Exhibit, Documentary, Performance, Website, and Paper. Eligible winners will represent Guam in the Annual National History Day competition in Maryland

### •2nd PACIFIC HERITAGE YOUTH SUMMIT

-Collaborating with the Preservation Organizations in the Pacific Region, for the 2nd Annual Pacific Heritage Youth Summit will be offered to middle and high school students to teach, inspire, and prepare students to become stewards of preservation and conservation

•**Architectural Book for Guam**-To document indigenous and military architecture on Guam

•**Guam Legislature**-GPT will hold the official groundbreaking to restore the Guam Legislature Building (formerly the Guam Congress Building)

•**Chaguan and Manenngon Massacre Site Nominations**-GPT will assist the Dept. of Parks in Recreation to nominate the sites onto the Guam & National Register of Historic Places

•**Atantano Property Appraisal**-GPT will conduct an appraisal of the GPT inherited Atantano Property, and future site of a Heritage Preserve

•**FQ Sanchez Elementary Facility**-Completion of the Historic Structures Report and the Architectural and Engineering Plans

•**San Dionisio Church**-Completion of the Structural Assessment for the San Dionisio Church

•**Inalahan Historic District** -Completion of the Architectural and Engineering Plans for 4 historic homes in Inalahan

•**Plaza De España Palacio**-Completion of the Feasibility Study for the construction of the Palacio located in the Plaza De España in Hagåtña

## GUAM PRESERVATION TRUST

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Information provided in this Citizen’s Report were compiled from the following sources:

-GPT Financial Statements Prepared by Deloitte

-Audit FY 2015 Financial Statements Prepared by Ernst & Young

-Guam Preservation Trust Website

Visit us online: [www.guampreservationtrust.org](http://www.guampreservationtrust.org)

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